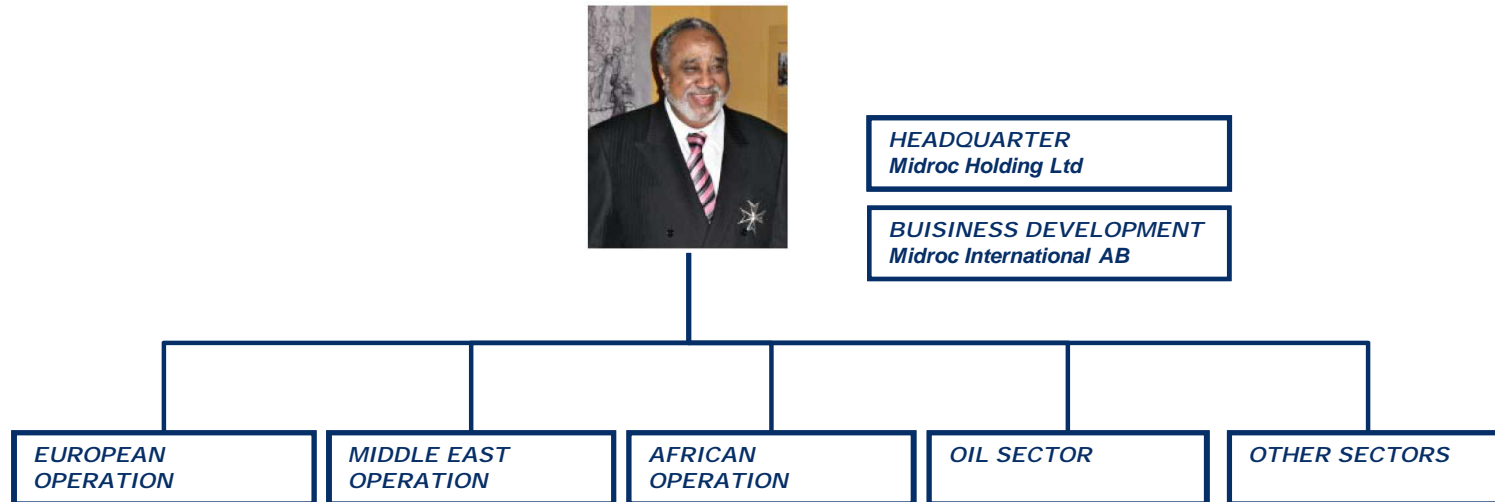


Midroc Global Presentation



Global Perspective



- Mohammed Al-Amoudi, owner of companies within different business sectors in Europe, Middle East and Africa
- Annual turnover exceeds fifteen billion dollars (\$15 Bn)
- > 24,000 employees

The Oil sector



Within the Oil sector, Mohammed Al-Amoudi operations covers the full range from exploration and production via refining to distribution for consumers.

The Oil Sector

- **Svenska Petroleum Exploration (SPE)**
Exploration & Production
- **Preem Petroleum and Samir**
Refining in Sweden and Morocco
- **Distribution**

Sweden (Preem)	510 stations
Saudi Arabia (NAFT)	260 stations
Lebanon (Speed)	160 stations



Middle East Operations



The Middle East operations are built on a number of well established industrial engineering, construction and service companies serving the civil and industrial sector.

Middle East Operations

Services

- Engineering and Construction
- Manufacturing
- Trade, Consumer Commodities
- Services
- Air, Land & Ocean Freight
- Real Estate Investment
- Hospitality

Some of the companies

- ABV Rock Group KB
- Saudi ABV
- Metal Services Company
- Yanbu Steel (PDM)
- Innovators Consulting Engineers
- Trans Desert Transport
- Energy House
- Saudi Duct
- Biomedical Products
- Port of Aden Container Terminal (Yemen) Arabian Yemeni Cement Company
- Golden Leaves Hotel Management



African Operations



Mohammed Al-Amoudi is the largest private investor in Ethiopia and involved in several economic sectors with the ambition to contribute to the social and economic development of the country.

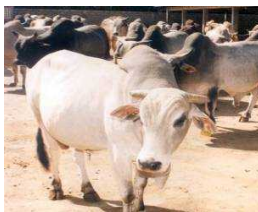
African Operations

Services

- Agricultural Products
- Mining & Exploration
- Real Estate & Project Management
- Steel & Engineered Products
- Paints, Tiles & Building Related Product
- Protection & Personnel Services
- Household Goods & Appliances
- Air Transportation Services
- Gas & Plastic Products
- Office, Home & Commercial Furniture

Companies

- Midroc Construction Ethiopia
- Huda Real Estate plc.
- Sheraton Addis Hotel
- Modern Building Industries
- Daylight Applied Technologies
- Kombolcha Steel Products Industries
- Elfora Agro Industries plc.
- Midroc Gold Mine plc.
- Salem Health care
- Pharmacure
- Trans Nation Airways plc.
- Addis Abeba Airline Catering



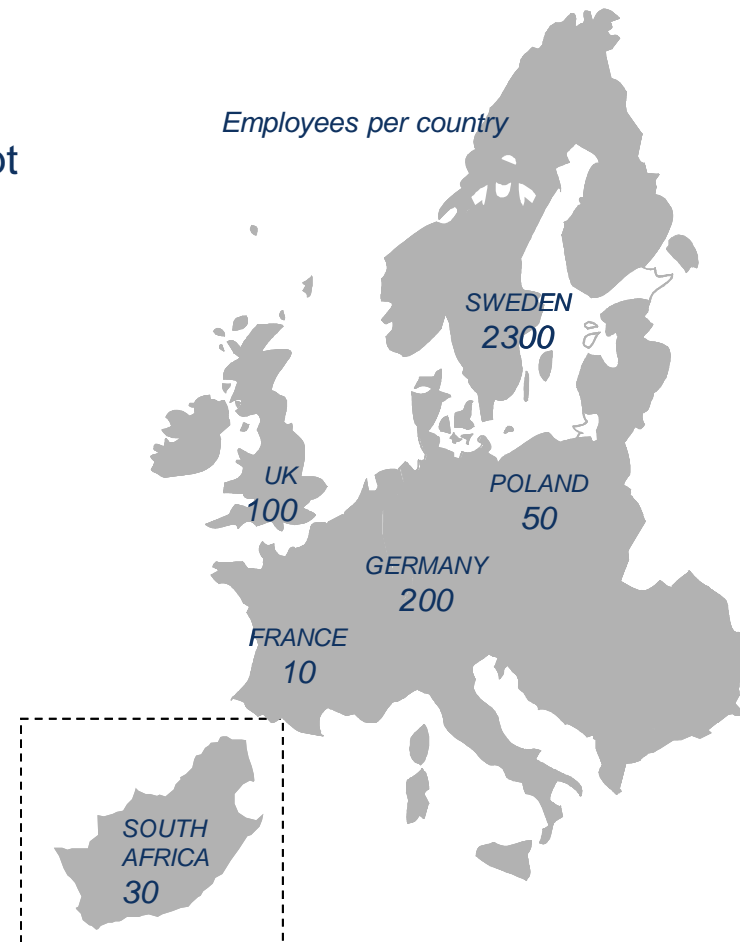
European Operations



Midroc Europe is promoting fully- and part-owned companies with the aim to develop each subsidiary to reach a long-lasting position as one of the leading actors in its respective market or trade.

European Operations - Midroc Europe

- 4 group entities formed under the management and marketing concept Midroc Europe
- Total 2'700 employees
- 4 BSEK in turnover



Midroc Europe Business Sectors



Contracting and Consulting services

Electrical Installations & Automation

- *Midroc Electro Group*

Soil Remediation & Cleaning

- *Midroc Environment Group*

Industrial painting & Surface Protection

- *Alucrom Group*

Mechanical

- *Rodoverken Group*
- *BAC Corrosion Control*
- *Metalock Engineering Group*
- *GP Ställningar*

Project Management

- *Midroc Project Management Group:*
 - *Midroc Project CM*
 - *Midroc Engineering*
 - *Midroc Project*
 - *Management K.S.A. (50% owned)*
- *ABV Rock Group (formerly home office)*

Real Estate Investment

Property Development

- *Midroc Property Development Group*

Property Management

- *Midroc Real Estate Group*
- *M3W Invest Group*

New Markets

New Technology

- *Midroc New Technology*

Midroc Europe

Contracting & Consulting Services

Midroc Electro AB

Industrial Automation, Process Control, Industrial IT and Electrical installations

The fourth largest contractor in Sweden

Number 1 Swedish industry



Metalock Engineering AB

Mechanical in-site services

Industrial repairs, maintenance, engineering and installation

Established in Sweden, Germany, UK, France and South Africa

Number 1 World Wide



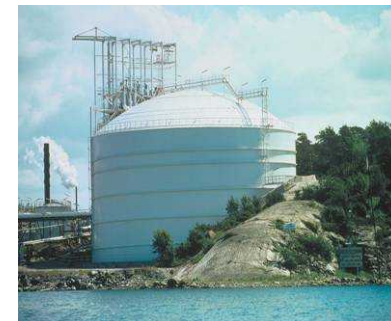
Rodoverken AB

Design, construction and erection of customized industrial plants

Pressure vessels, Atmospheric tanks, Silos, Towers and Piping.

The largest tank manufacturer in Sweden

Number 1 in Sweden



Midroc Europe Contracting & Consulting Services

Alucrom AB

13 permanent blast and paint shops in Sweden and Poland
On-Site protective painting
On-site Passive Fire Protection Systems

Number 1 in Sweden

BAC Corrosion Control (UK)

Corrosion protection systems and products

Top 5 world wide

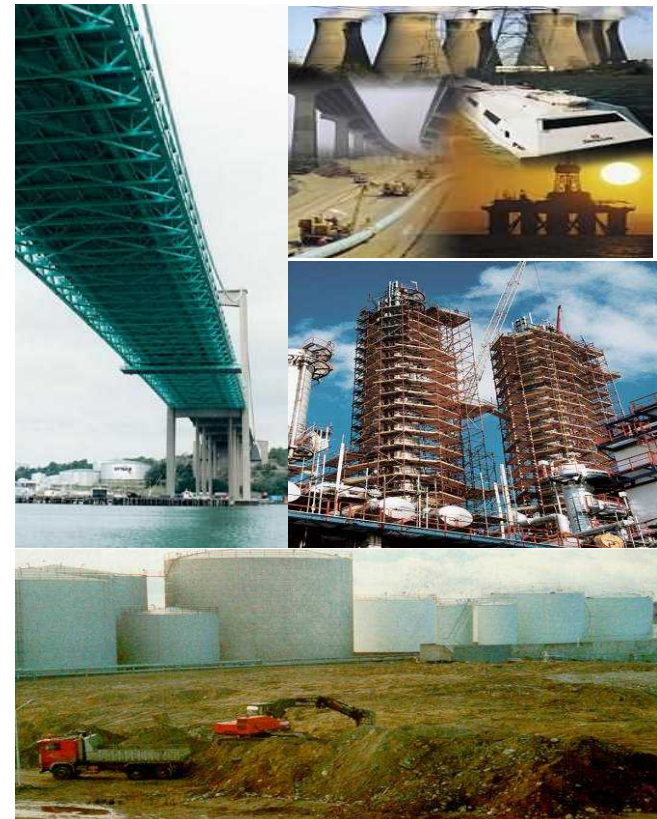
GP Ställningar AB

Engineering and assembly of scaffolding systems for civil and industrial undertakings

Midroc Environment AB

Contaminated soil removal / cleaning / replacement
Development of methods and products

Ekotec Number 1 in Sweden



Midroc Europe Contracting & Consulting Services

Midroc Project Management Group

International Project and Construction
Management export

Front end actor in Sweden

Subsidiaries

Midroc Project CM AB

Construction Management services

Midroc Engineering AB

Project Management
Engineering

50% ABV Project Management (KSA)

Construction Management services
Engineering

ABV Rock Group AB

Home office support company for the
ABV RG Project in KSA

Worlds largest reference



Midroc Europe Property Development

Midroc Property Development AB

Property Development

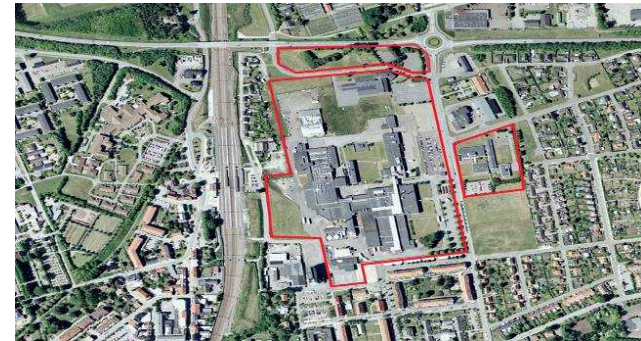
High ranked developer in Sweden

Midroc Real Estate AB

Property Management

M3W Invest AB

Property Management



Midroc Europe New Technologies

Midroc New Technology AB

Provides equity capital for carefully selected high-risk business opportunities.

Focusing on potentially groundbreaking technologies and business concepts with emerging opportunities.

Awarded most interesting clean-tech investor in Sweden

